More Than Money Matters®

Workshops that help people find their own financial path

Everyday money concerns affect people at every stage of life. You can meet them where they are and offer ways to help them make financial decisions based on what's important to them.

From workshops to webinars and from online courses to small-group discussions, our resources are an ever-evolving guide to planning financial goals—for individuals, families, communities and church members.

Use Thrivent workshops to enhance existing education programs or build something new. Choose one topic or create a series that meets your needs.

Why offer a workshop?
Being informed helps participants:

- Discover financial clarity, which helps them reach their financial goals.
- Achieve clarity, which enables people to live lives full of meaning and gratitude.
- Make intentional choices about giving of themselves by sharing their time, talents and treasures.

Topics for every step of the way

Financial foundations

These workshops help participants develop healthy financial habits.

Your Money, Your Goals*

Success starts with having a goal. Planning and setting SMART goals are essential to developing healthy financial habits. Find out what makes a goal SMART and why having them matters.

Swipe2Save: Saving Money in a Cash-Free Age*

Knowing where your money is going and having a plan for how and when to use it helps put you in control of your finances. Understand the psychology of saving and learn practical tips that you can include in your daily life.

Budgeting For What Matters Most*

Gain a better understanding of how what's most important to you can impact your financial life. Get the tools you need to track your spending habits. You'll learn the secret to successful, everyday money management.

Financial Foundations: Your Blueprint to Thrive

Prepare for the three most important days in your life. Manage your savings, expenses and credit. Learn how you can deal with setbacks and continue to move toward your financial goals.

Identity Theft: What You Need to Know*

Being proactive in protecting your identity can pay off down the road. Get tips and tools to help you avoid identity theft and minimize the impact if you become a victim.

From Me to We*

Establishing a solid financial foundation is important for all couples, especially newlyweds. As a couple, discover six different ways you can become more comfortable having healthy conversations about money.

Parents, Kids and Money Matters®*

Teaching kids about money is easier when you have the right tools. Gain a better understanding of the lessons you want your kids to learn about money, with practical tools that make teaching about money fun. Kids (ages 6 to 10) will learn about the three basic money choices: sharing, saving and spending.

Money Matters: Middle School

Geared towards kids ages 11 to 14, this interactive discussion helps preteens and their parents understand what influences their money choices and get started building smart money habits.

Money Matters: High School

This workshop provides a framework for thinking about the future and how to prepare for financial responsibilities beyond high school. Teens aged 15 to 18 will encounter real-world money scenarios through games and activities, and gain a better understanding of how to make smart money decisions.

Building for your future

Preparing for life's changes—career moves, college, aging parents—takes work. These workshops offer insights and guidance to help participants make sound decisions.

College Planning 101*

College-bound students and their families will learn the value of college and having a plan, the basics of financial aid, and tips to lower the cost of college.

Financial Aid 101

College is an investment. Learn how to decode the financial aid award letter and understand financial aid formulas and options to cover the gap in financial aid.

Demystifying Student Loan Repayment

Get clear on options for repayment plans, loan forgiveness, consolidation and refinancing.

How to Pay for Grad School

The majority of graduate school costs are paid for by students. Learn how to develop a plan for paying for grad school, and the options available to help cover the cost.

Economic Update

Learn how today's headlines and economic indicators may impact your financial strategy so you can feel confident knowing you are still on the right path.

Aging Loved Ones: How to Have the "Heart to Heart"

Some conversations can't wait. Now's the time for an honest discussion with your loved ones about their goals, wishes and potential needs as they age. Learn practical ways to have challenging conversations. Get a list of essential legal documents. Explore the financial aspects of providing care.

Financial Foundations: Investing for Retirement

One way to ensure you can achieve your retirement dreams is to lay solid groundwork for your goals. Learn the power of compound interest. Understand why you must keep your retirement accounts visible and prepare now to help manage your taxes in retirement.

Women, Wealth & Wisdom

Learn to apply real-world lessons about managing finances and reaching financial goals. Attend this workshop to hear stories about six women who have figured out a few things about their finances—and enriched their lives in ways beyond what's in their bank accounts.

***Also available in Spanish.**

Transitioning to retirement

These workshops address topics that arise as you shift from a career to new horizons—and new challenges.

5 Keys to Retiring Fearlessly*

What will be your sources of retirement income? How can you help protect yourself from “what ifs?” Learn ways to help you achieve your goals in retirement with confidence.

Prepare Wisely: Estate Strategy Essentials

Having a solid strategy in place can make things easier for your family after you’re gone. Learn what documents you need so your final wishes are known and carried out.

4 Truths About Long-Term Care

Learn how to help preserve your independence, protect your assets and reassure your family about the future.

Social Security: Timing Is Everything

As you approach retirement, take time to determine how you’ll support yourself when your paycheck stops. Find out how you can optimize Social Security and determine how much you can expect to receive from other income sources.

Will Your Taxes Affect Your Retirement?

It’s critical to have a solid understanding of the tax status of investments to make informed decisions and review tax strategies that may have an impact on your tax bill. Learn how future tax changes may affect your retirement and ways to create tax-free retirement income.

Transferring Property Across Generations

Farms, cabins and other properties can hold special meaning to families. But transferring them to the next generation can be tricky. Learn how to create a transition strategy that’s equitable to you and your heirs.

Getting Started With Medicare

Discover your Medicare options and choices. Attendees will learn what they need to consider along with the benefits and costs of each plan.

Inspiring generosity

These workshops help participants thoughtfully and intentionally make the most of what they’ve been given.

Making a Difference

Identifying what’s important to you can help you discover new ways to share your time, talents and treasures. Explore how to make the most of your resources and create your own generosity plan.

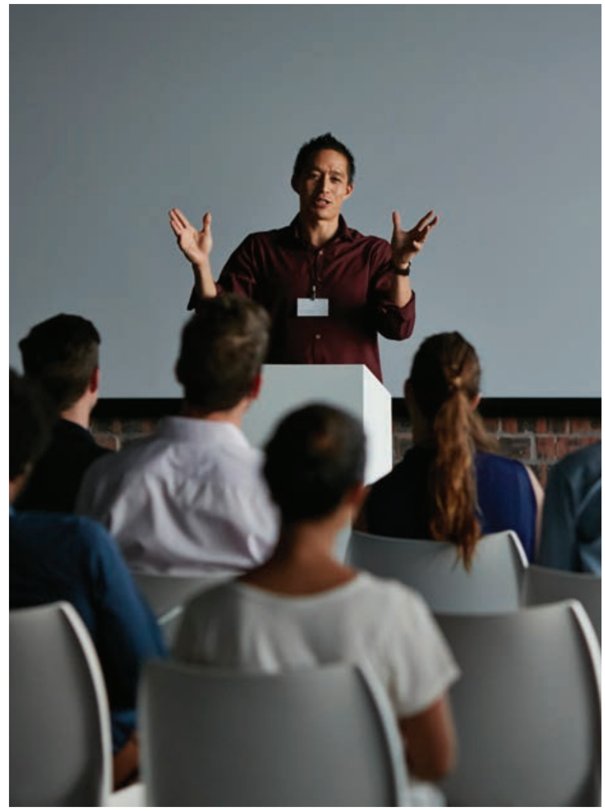
Your Legacy: Family, Church & Charity

Are there people and organizations you care about and want to help financially? Learn strategies for sustaining your church’s foundation, supplementing an endowment fund or leaving an inheritance.

***Also available in Spanish.**

Take the next step

To learn more or to request a workshop presentation in your church or community, talk with your local Thrivent financial professional or engagement leader or visit morethanmoneymatters.com.



How we're different

For over 100 years, Thrivent has been helping people build their financial futures and live more generous lives. At Thrivent, we believe that humanity thrives when people make the most of all they've been given. That's why we help people achieve financial clarity, enabling lives full of meaning and gratitude.

We are a membership-owned fraternal organization, as well as a holistic financial services organization, dedicated to serving the unique needs of our customers. We focus on their goals and priorities, guiding them toward financial choices that will help them live the life they want today—and tomorrow.

No products will be sold.

Thrivent is not connected with or endorsed by the U.S. government or the federal Medicare program. Not available in all states.

Thrivent and its financial professionals do not provide legal, accounting or tax advice. Consult your attorney or tax professional.

Thrivent and its professionals and employees have general knowledge of the Social Security tenets; however, they do not have the professional expertise for a complete discussion of the details of your specific situation. For additional information, contact your local Social Security Administration office.

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